

Evergreen Age Based Hold Protection (aka “Age Protect”)

How it works and what it does

Age Protect in the Staff Client

- When protection is active, the protection expiration date also displays. Once the protection expires, the note reverts to "None".

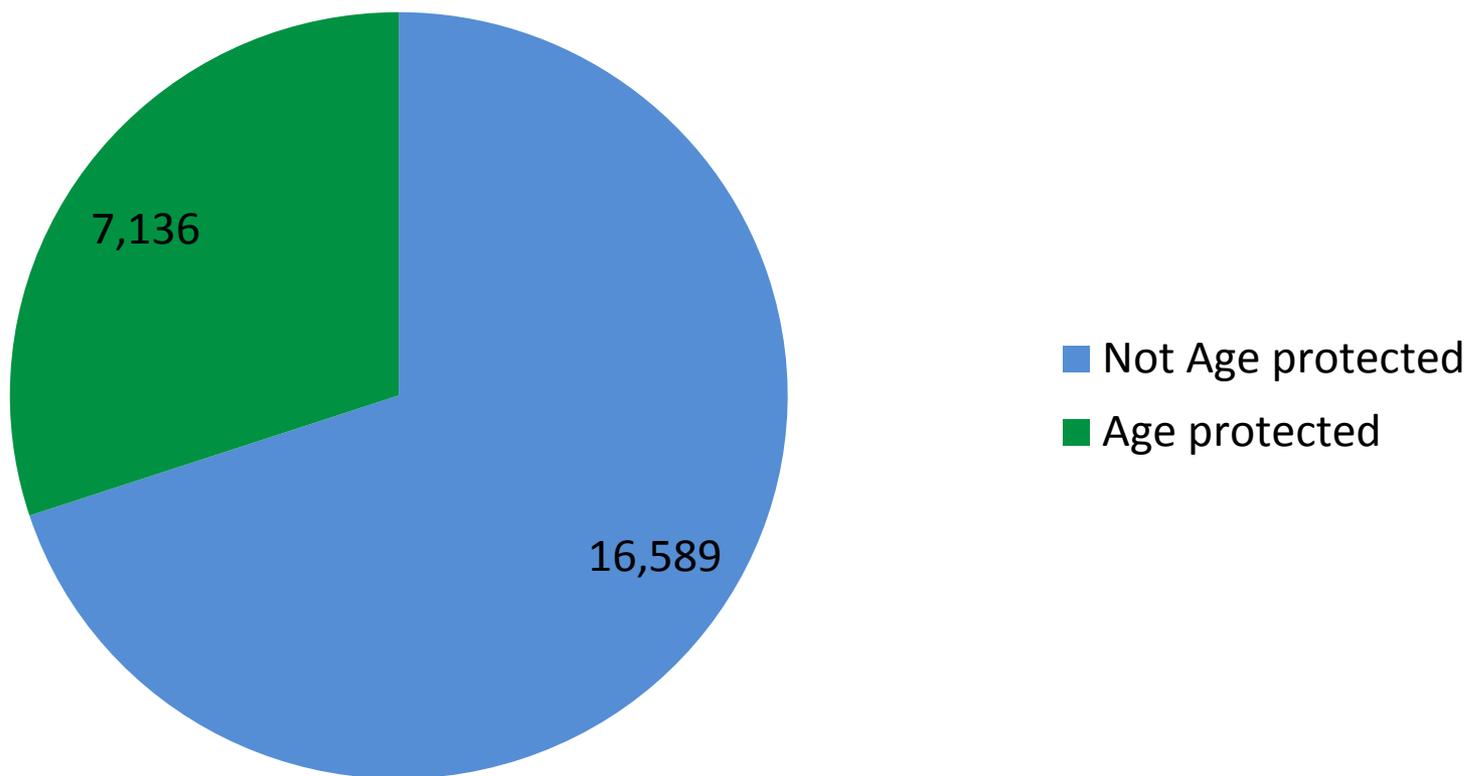
COPIES					
LOCATION	CALL NUMBER / SHELVING LOCATION	BARCODE / HOLDABLE?	AGE HOLD PROTECTION	CREATE DATE	STATUS / DUE DATE
PLS Headquarters	FIC HAL (Text) Professional Collection	wicked01 Hold copy / volume	Active Expires 04/01/2013	02/01/2013	Available -
Williamson Free Public Library	FIC HAL (Text) Adult New Materials	wicked02 Hold copy / volume	Active Expires 04/21/2013	02/21/2013	Available -

Age Protect in the Patron OPAC

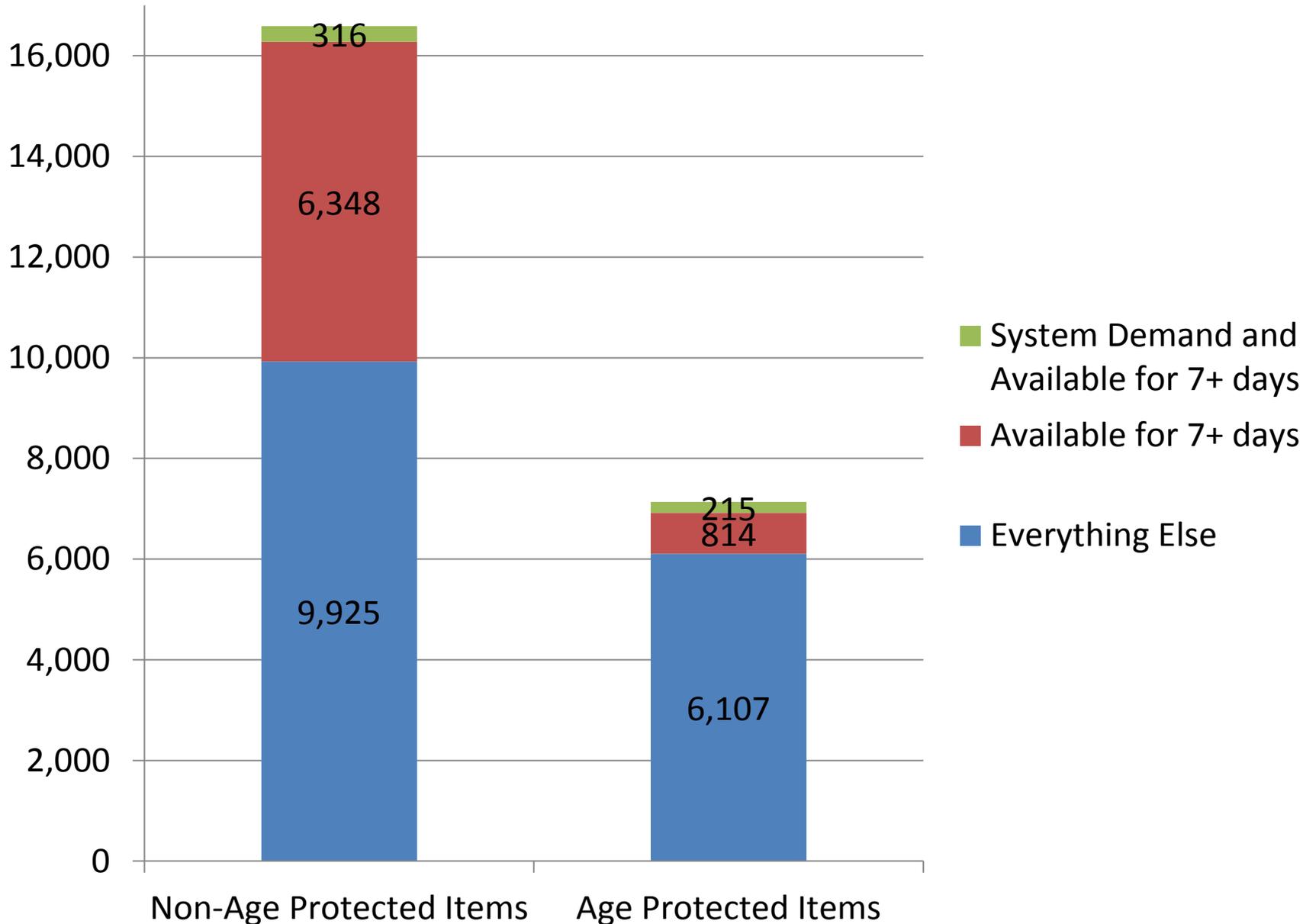
- In the patron OPAC, each age protected copy entry has a note saying “This copy is new and can only be picked up at this library” while the protection is active. Once the protection expires, the note disappears.

COPIES			
LOCATION	CALL NUMBER / SHELVING LOCATION	BARCODE	STATUS / DUE DATE
PLS Headquarters	FIC HAL (Text) Professional Collection This copy is new and can only be picked up at this library.	wicked01	Available -
Williamson Free Public Library	FIC HAL (Text) Adult New Materials This copy is new and can only be picked up at this library.	wicked02	Available -

Items added in the last two months



Items added in the last two months



Hold Targeter theory without Age Protect

- When an item is checked in, it will fill holds at the **Check-in** library first
- After that it will fill holds for any other libraries in oldest first order
- Items return home only after all holds are filled **OR** they happen to be targeted to fill a hold at the home library

Hold Targeter theory with Age Protect

- When an item is checked in, it will be targeted to fill holds at the **Owning library** no matter where it is checked in
- If there are no holds at the owning library it will return to the shelf at the owning library
- Items will fill holds outside the owning library **only** after Age Protect expires (2 months after copy create date) or when it is removed

How it works

- For the purposes of this demonstration, all items used:
 - Have Williamson as their circulation library
 - Are new (less than 2 months old)
 - Have “Default” circulation modifiers set
- All Holds are title level holds

Age Protect Off

- WIL item checked in at WIL



WIL Patron with hold placed on 1 April 2013

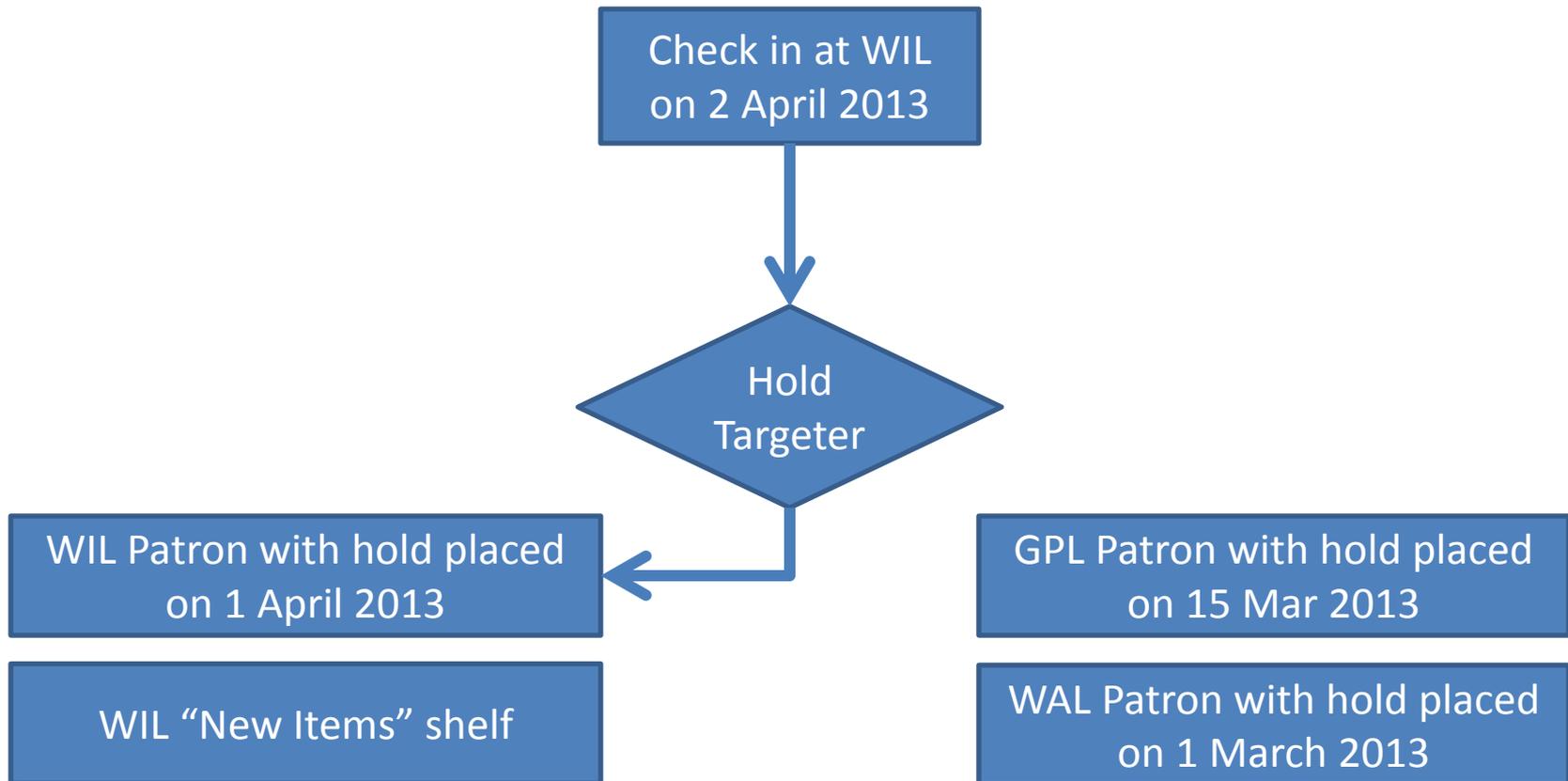
WIL "New Items" shelf

GPL Patron with hold placed on 15 Mar 2013

WAL Patron with hold placed on 1 March 2013

Age Protect Off

- WIL item checked in at WIL



Age Protect Off

- WIL item checked in at WIL

Check in at WIL on 2 April
2013

Hold
Targeter

No WIL Patrons with holds

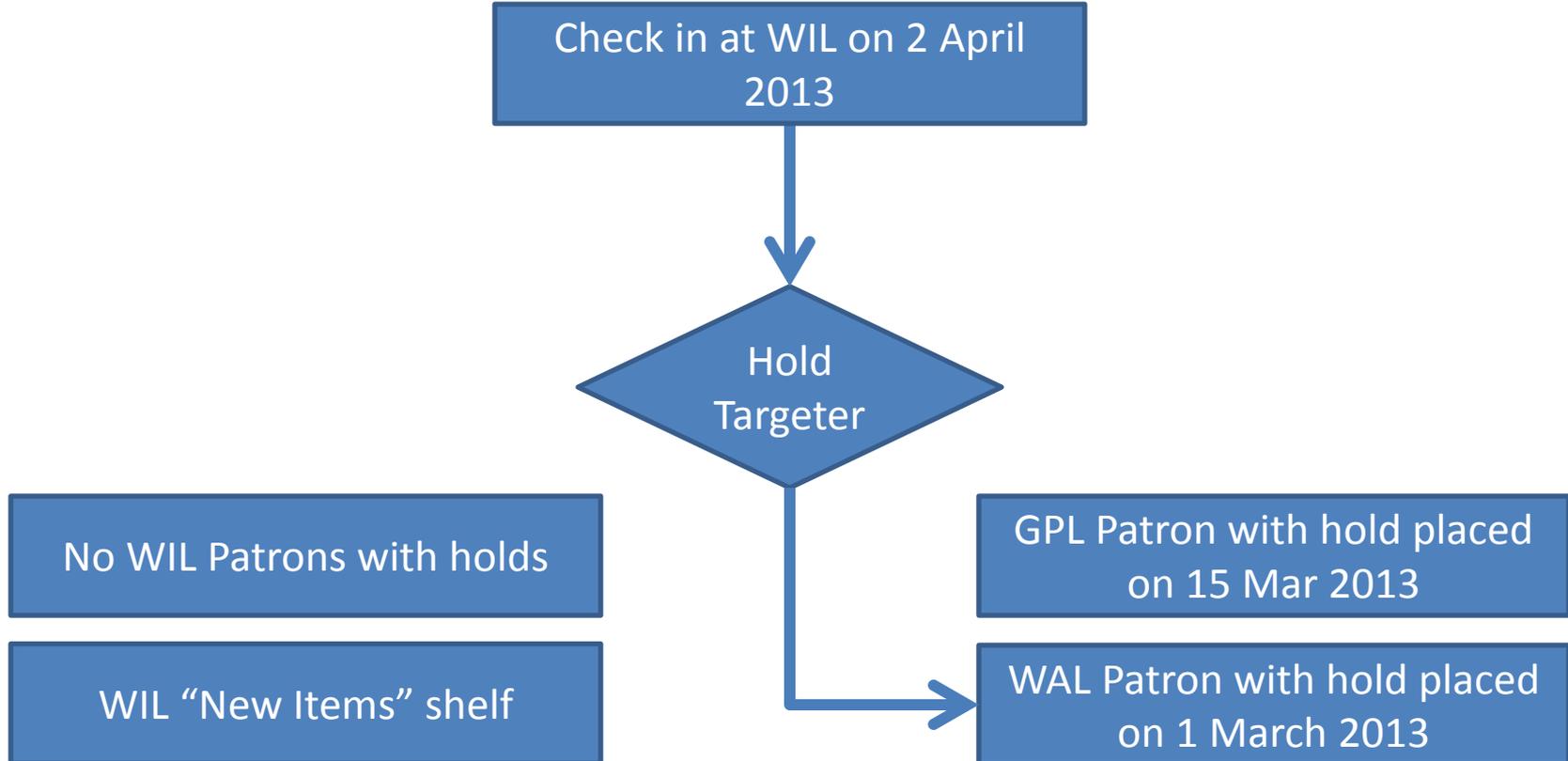
WIL "New Items" shelf

GPL Patron with hold placed
on 15 Mar 2013

WAL Patron with hold placed
on 1 March 2013

Age Protect Off

- WIL item checked in at WIL



Age Protect Off

- WIL item checked in at GPL

Check in at GPL on 2 April
2013

Hold
Targeter

WIL Patron with hold placed
on 1 April 2013

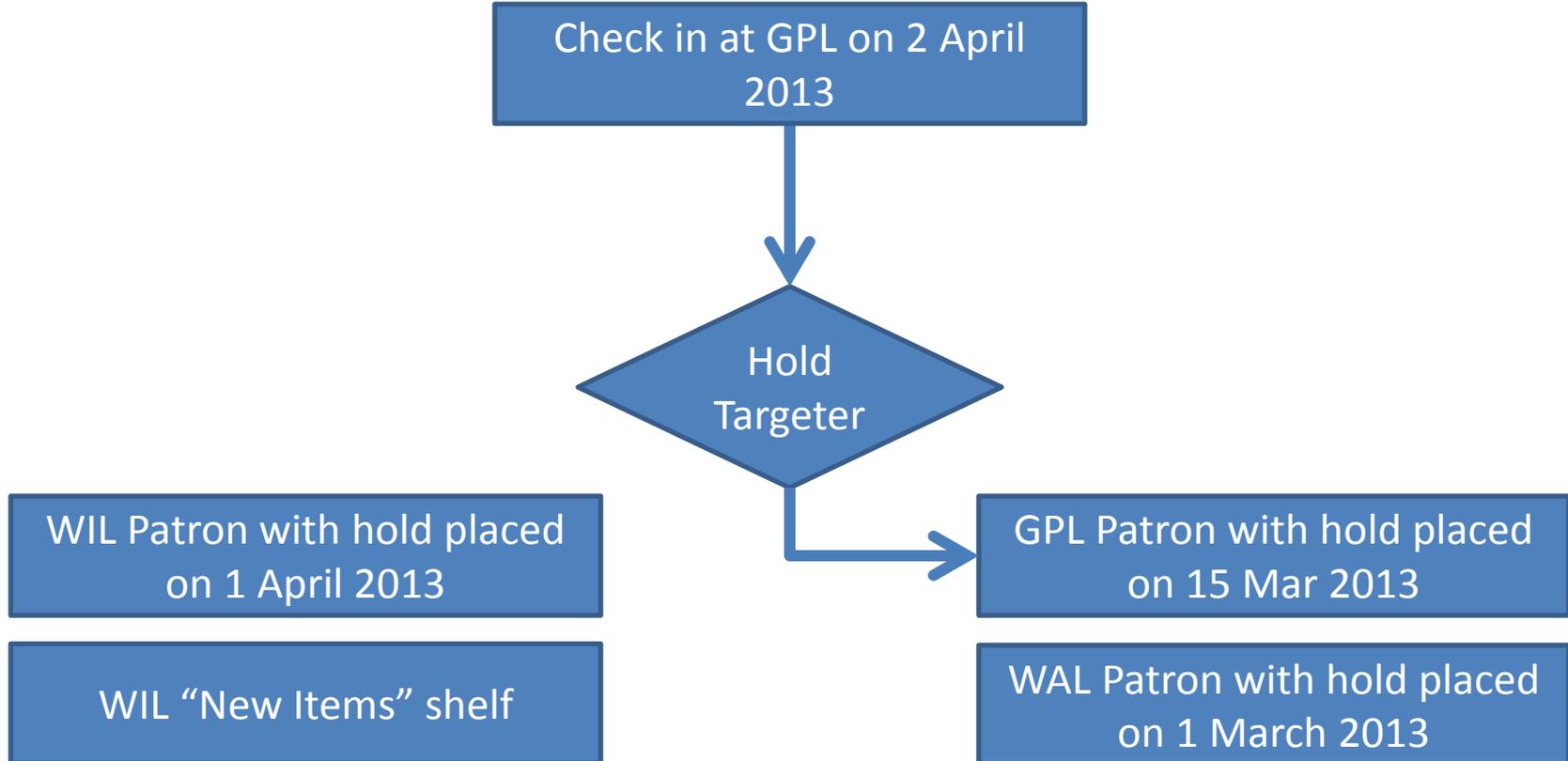
WIL "New Items" shelf

GPL Patron with hold placed
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WAL Patron with hold placed
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Age Protect Off

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Age Protect Off

- WIL item checked in at GPL

Check in at GPL on 2 April
2013

Hold
Targeter

No WIL Patrons with holds

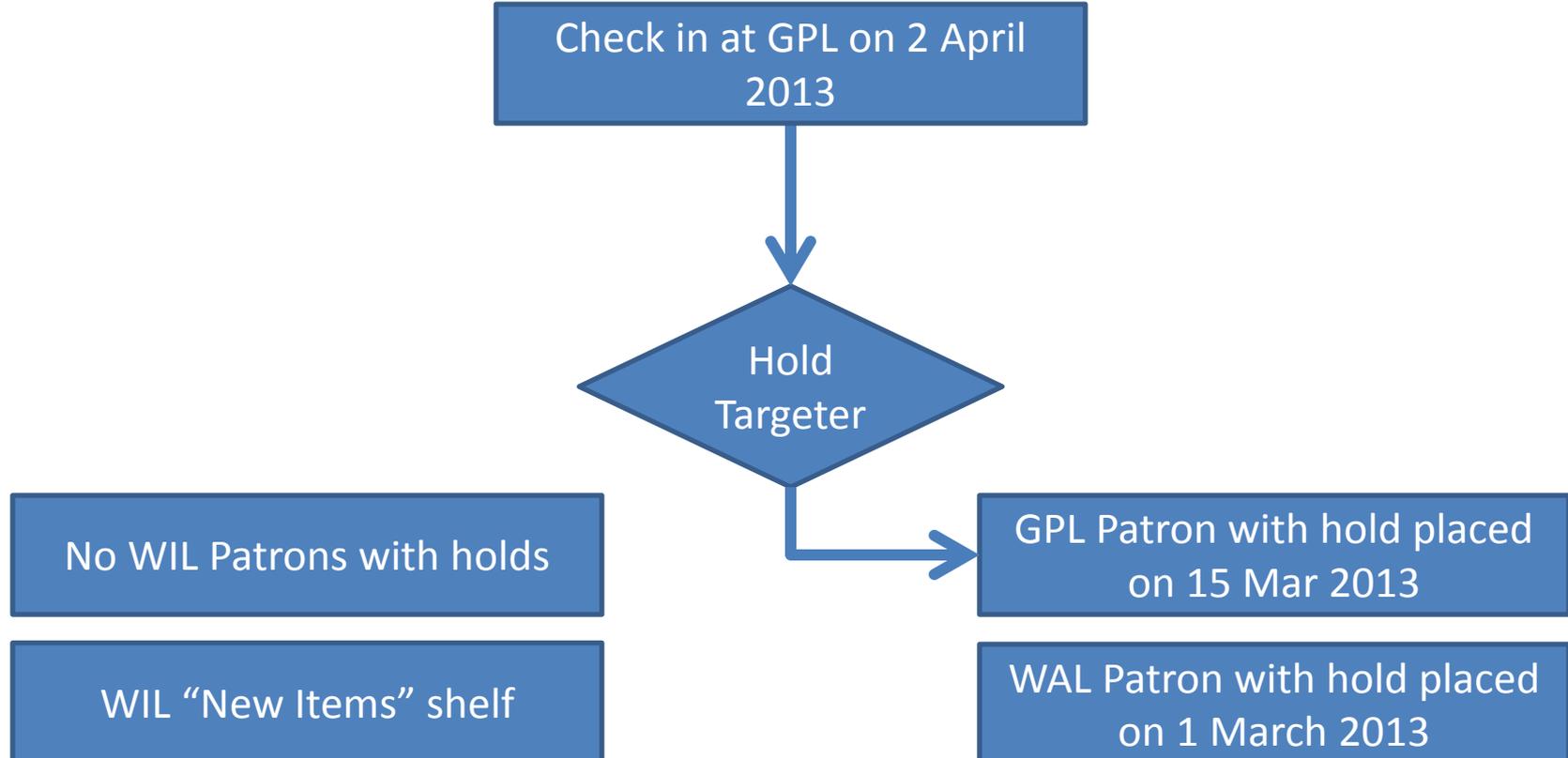
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Age Protect On

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Check in at WIL on 2 April 2013



Hold Targeter

WIL Patron with hold placed on 1 April 2013

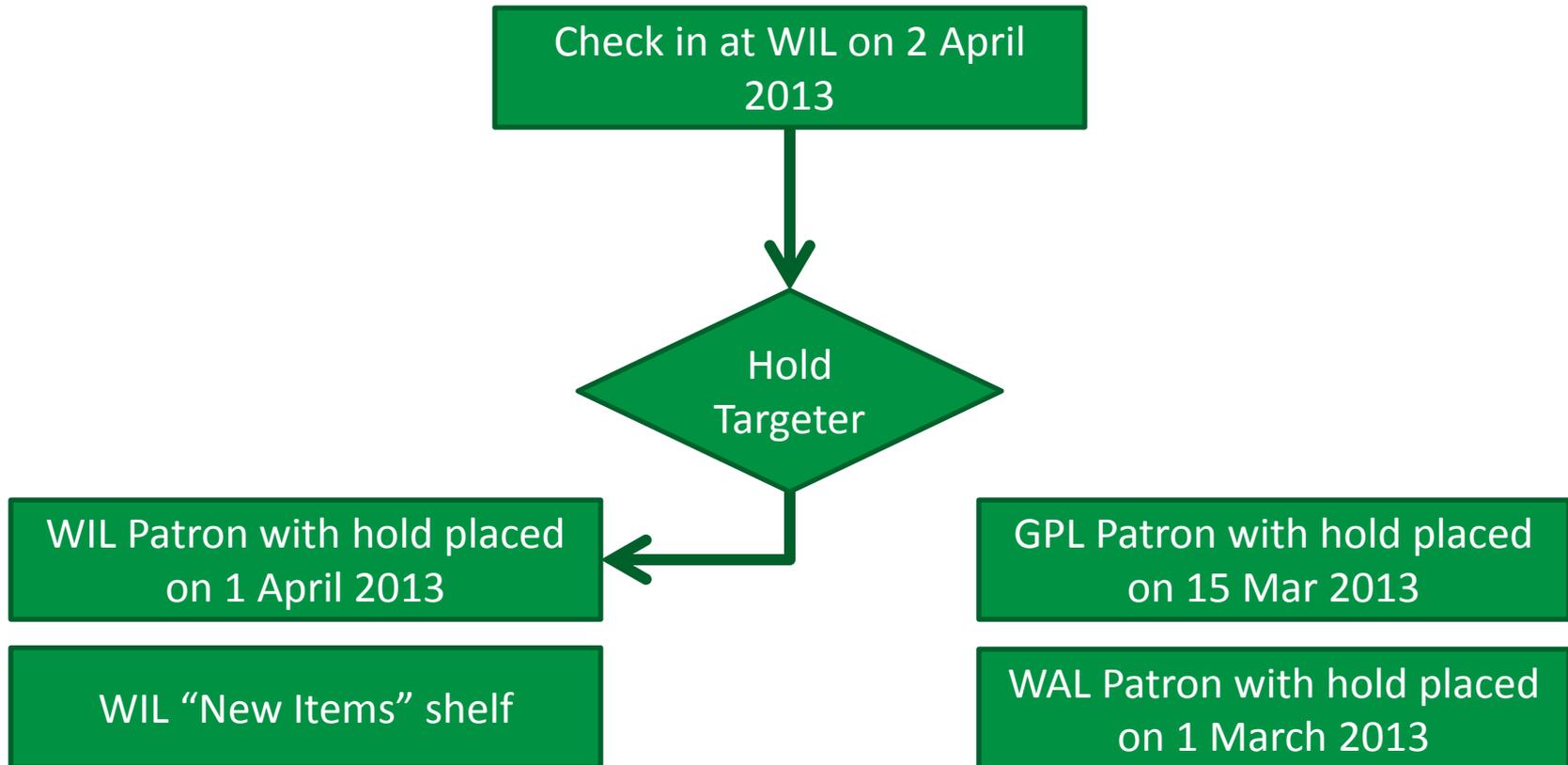
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Hold
Targeter

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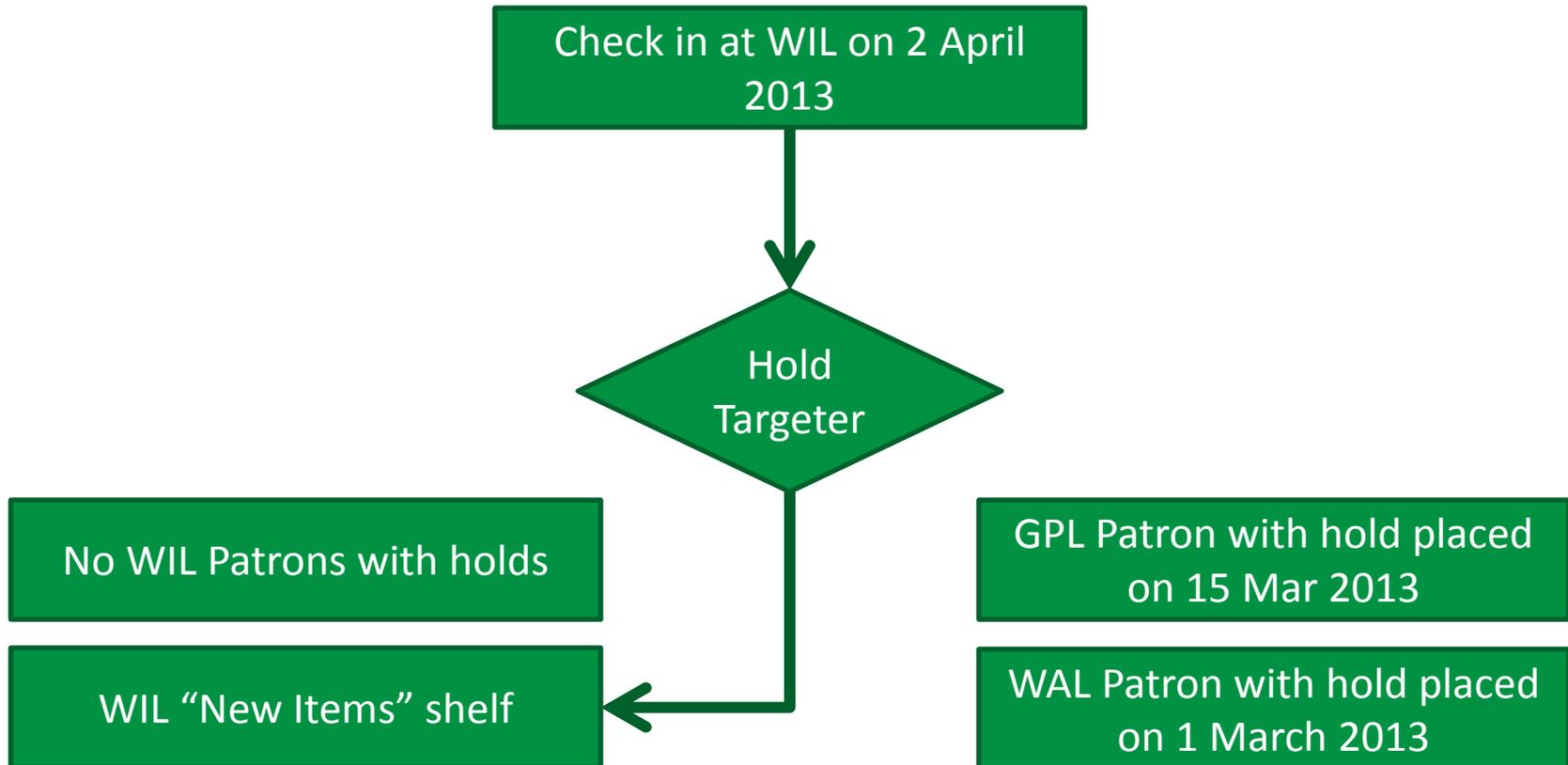
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Age Protected items with no local demand report

- New Ad-Hoc report
- Lists items which
 1. Have had the status of “Available” for a week or more
 2. Are Age Protected
 3. Are less than 2 months old (Age Protect has not yet expired)

Shelving Location	Call Number	Title	Item Barcode	Creation Date	Last Circ Date	Age Protect Expire Date	Circ Count	System Demand
Adult New Materials	FIC LEN	the accidental pallbearer	52152300510183	2/20/2013	4/9/2013	4/20/2013	1	0
Children's Videos	J DVD ADV	adventures of chuck and friends	52152300512221	3/6/2013	4/6/2013	5/6/2013	2	0
Videos	DVD CLO DRAMA 2 DVDS	a clockwork orange	52152300510225	3/1/2013	4/1/2013	5/1/2013	2	0
Videos	DVD FLI COMEDY 2 DVDS	flight of the conchords	52152300511884	2/21/2013	3/21/2013	4/21/2013	1	0

Age Protect On

- WIL item checked in at GPL

Check in at GPL on 2 April
2013



WIL Patron with hold placed
on 1 April 2013

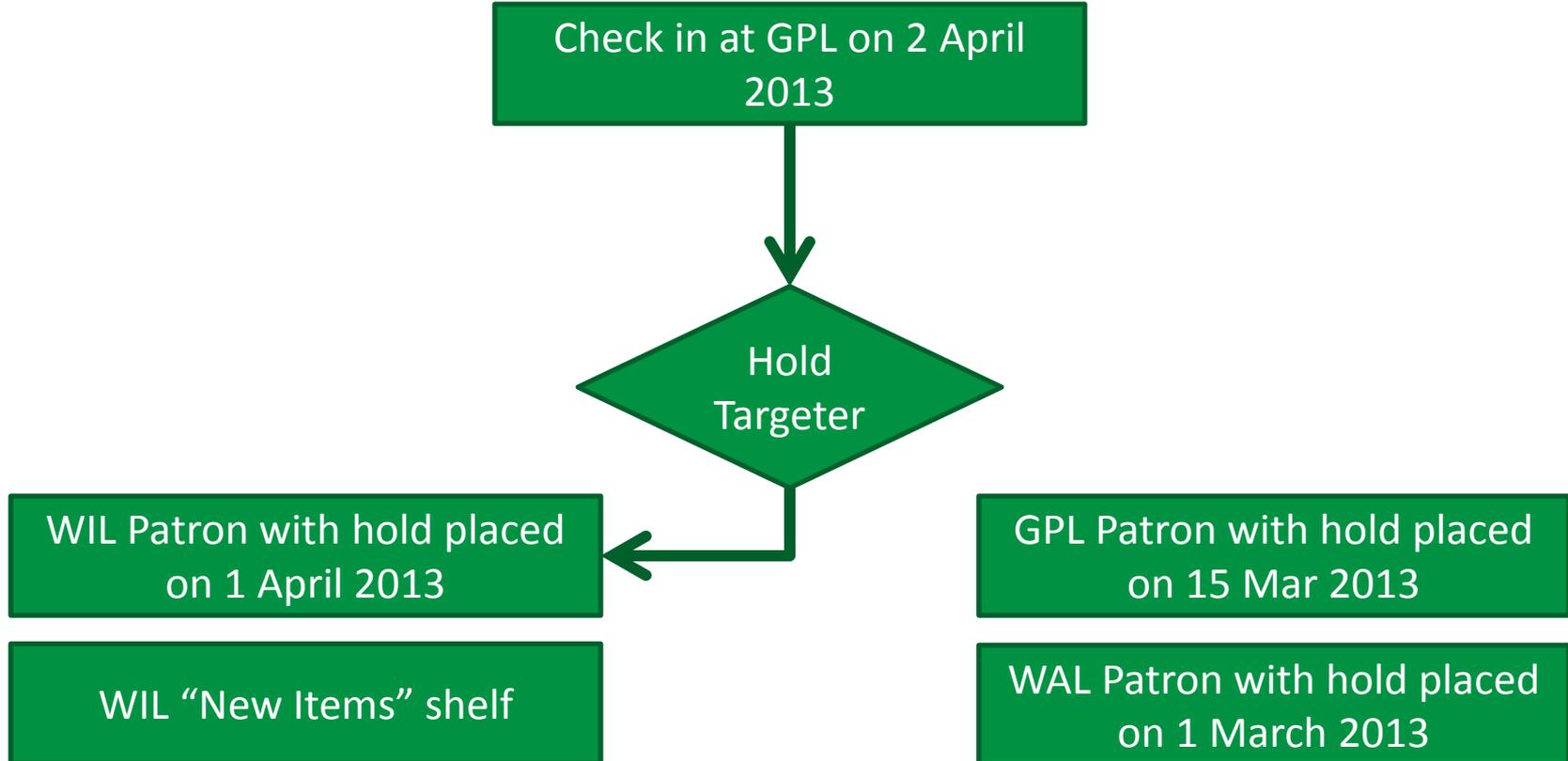
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