

Evergreen v.3 Update

Details

- Upgrade on March 7, 2018
- No downtime
- Must install updated desktop staff client

Desktop staff client installation

Installer file here: <http://plum.pls-net.org/twiki/bin/view/Members/EvergreenInstallation>

Updated staff client can be installed prior to upgrade and will not impact the current client/server (version 2.10.4)

Test server access

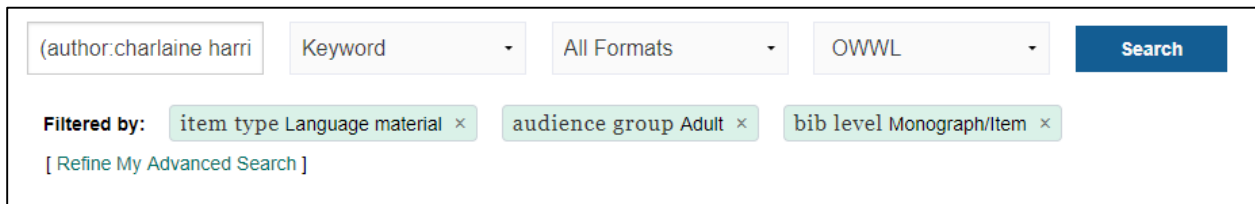
- OPAC - <https://owwl-test.sequoia.evergreencatalog.com/eg/opac/home>
- Web Client - <https://owwl-test.sequoia.evergreencatalog.com/eg/staff/>

Desktop staff client changes

None. The desktop client is being phased out and all new client development is being done in the web client.

OPAC changes

Advanced Search Filters display in Search Results



The screenshot shows a search interface with a search bar containing the text "(author:charlaine harri". To the right of the search bar are three dropdown menus: "Keyword", "All Formats", and "OWWL". A blue "Search" button is located to the right of these dropdowns. Below the search bar, the text "Filtered by:" is followed by three filter tags: "item type Language material x", "audience group Adult x", and "bib level Monograph/Item x". At the bottom left of the filter area, there is a link that says "[Refine My Advanced Search]".

- Filters can be removed to adjust results

Other formats available





Book

berkley prime crime mass-market ed.

Available copies **Current holds**

1 of 1 copy available at OWWL. 0 current holds with 1 total copy.

View other formats and editions

Book **2**
Large Print Book **1**
English **3**
All formats and editions **3**

- Record Details will display alternate formats and their available copies

Click format label to go to those records

Filtered by: item type Language material × audience group Adult × bib level Monograph/Item ×

opac format icons Book ×

Viewing Results for Grouped Record:

Search Results Results 1 - 2 of 2 (page 1 of 1)

Search Result Options

Sort by Relevance ▾

Show More Details

Limit to available items

Group Formats and Editions

Exclude Electronic Resources

Personal Author

Harris, Charlaïne (2)

Topic Subject

Bard, Lily (Fictitious character) (2)

1.



Shakespeare's counselor

By Harris, Charlaïne.

berkley prime crime, 2005, c2001.
berkley prime crime mass-market ed.

 Book

1 of 1 copy available at owwl

Place Hold

Add to my list
2.



Shakespeare's counselor

By Harris, Charlaïne.

st. martin's minotaur, 2001.
1st ed.

 Book

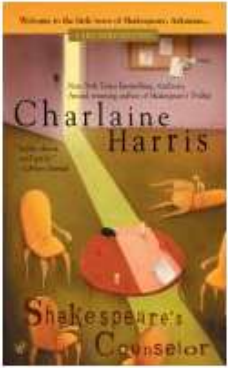
1 of 1 copy available at owwl

Place Hold

Add to my list

| 2

Social buttons



Book
berkley prime crime mass-market ed.

Available copies **Current holds**
1 of 1 copy available at OWWL. 1 current hold with 1 t

View other formats and editions


Book 2 Large Print Book 1 English 3 All form

f g+ t p in t e

- Click to social button to launch a service login and create a post

f Share on Facebook

Share on Your Timeline ▾

 **Lindsay Stratton**
Say something about this...

Shakespeare's counselor
OWWL-TEST.SEQUOIA.EVERGREENCATALOG.COM

 **Lindsay Stratton** shared a link.
Just now ·  ▾

 **Shakespeare's counselor**
OWWL-TEST.SEQUOIA.EVERGREENCATALOG.COM

 Like  Comment  Share

 Comment on this...    **Chat**

Place and suspend hold in same step

Place Hold

Shakespeare's counselor / Charlaine Harris.

Harris, Charlaine.

[Advanced Hold Options](#)

Pickup location:

[Phone Number Input Field]

Hint: use the full 10 digits of your phone #, no spaces, no dashes

Suspend this hold? ?

Yes Set activation date

Submit

Cancel

Fines are now called Charges

Account Summary	Messages	Items Checked Out	Holds	Preferences	My Lists
------------------------	----------	-------------------	-------	-------------	----------

Account Expiration Date 10/11/2018

Items Currently Checked out (0)

Items Currently on Hold (2)

Items ready for pickup (1)

Charges	Payments
----------------	----------

You have no current charges.

Searchable Copy Tags/Digital Bookplate



The screenshot shows a search interface with three navigation links: "New Search", "Advanced Search", and "Browse the Catalog". Below these are four input fields: a text box containing "cozy mystery", a dropdown menu set to "Digital Bookplate", another dropdown menu set to "All Formats", and a third dropdown menu set to "OWWL". A blue "Search" button is located to the right of the dropdown menus.

Tags added to copy record, are searchable in the catalog and display in the holdings list. Tags are defined in the staff client by a system administrator (currently).



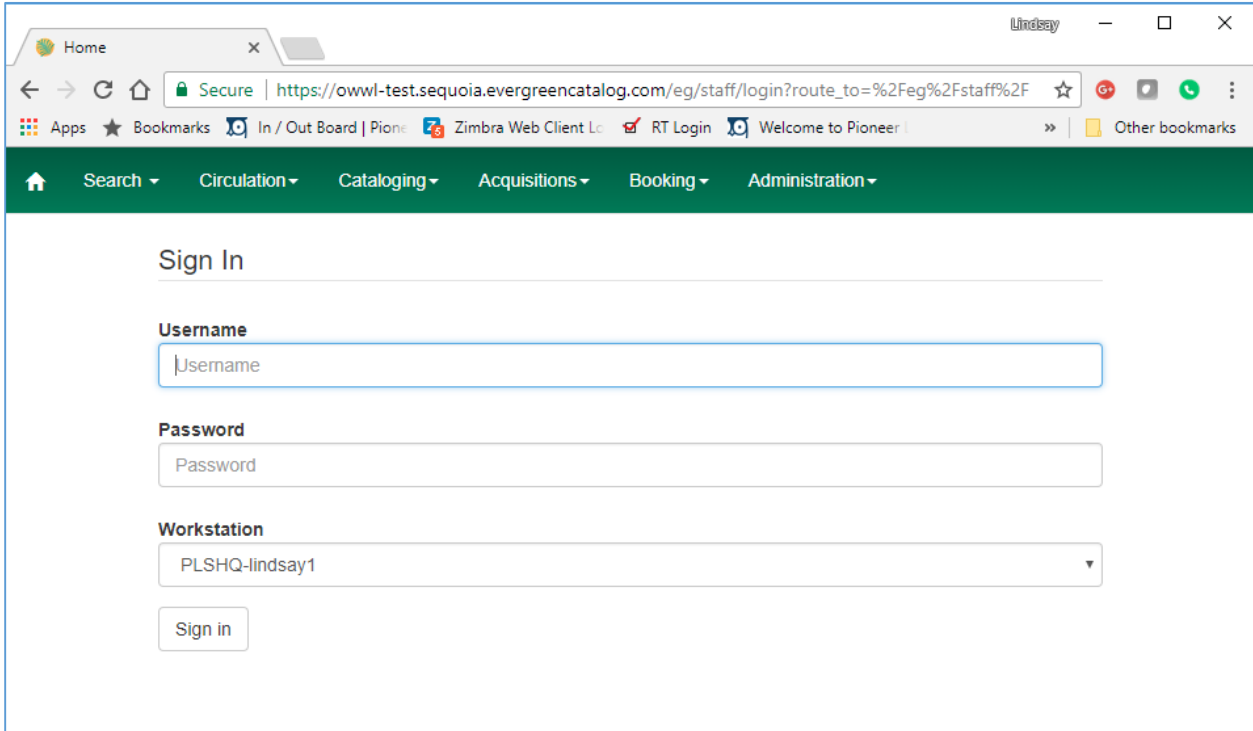
PLS Headquarters	FIC Bea (Text) Lindsay Test Location cozy mystery	testbeaton	In process
------------------	---	------------	------------

Suggestions for use and tags?

Web Client Introduction

All new development is happening for the web client. We will be seeking libraries to test the web client in a working environment.

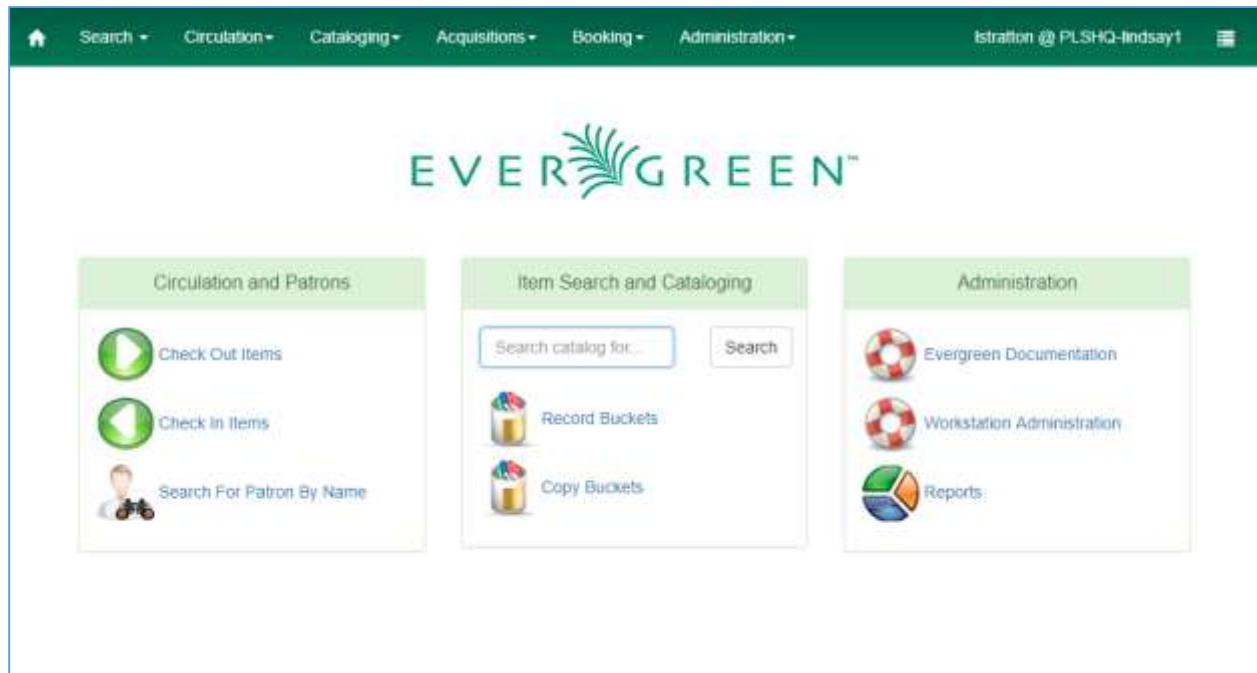
Libraries can test the web client here - <https://owwl-test.sequoia.evergreencatalog.com/eg/staff/>



The screenshot shows a web browser window with the URL https://owwl-test.sequoia.evergreencatalog.com/eg/staff/login?route_to=%2Feg%2Fstaff%2F. The page features a green navigation bar with a home icon and menu items: Search, Circulation, Cataloging, Acquisitions, Booking, and Administration. The main content area is titled "Sign In" and contains three input fields: "Username" (with placeholder text "Username"), "Password" (with placeholder text "Password"), and "Workstation" (a dropdown menu with the selected value "PLSHQ-lindsay1"). A "Sign in" button is located below the workstation field.

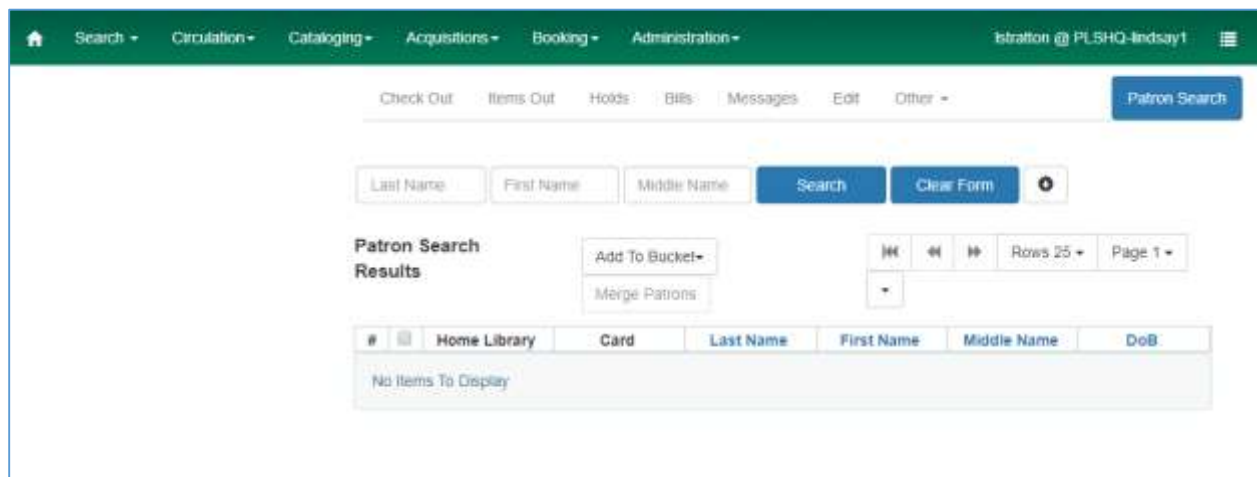
- Use your current library login
- Manually name your workstations
- This test server will be slow!

Home screen



- The biggest difference is adjusting to BROWSER tabs, rather than client tabs.
- Right click on options to open in new tab, otherwise the new function will replace the current screen

Patron search



- Toggle search fields
- Select and move columns
- Patron buckets to bulk edit patrons

Patron Preview

Navigation: Search, Circulation, Cataloging, Acquisitions, Booking, Administration. Location: Istratton @ PLSHQ-Indsay1

Patron: Nybody, Annabeth A

Profile: Patron
Home Library: CAN
Net Access: Unfiltered
Date of Birth: 2/22/1970
Last Activity: Last: 2/22/2018, Updated: 2/22/2018, Create Date: 2/22/2018, Expire Date: 2/22/2019
Fines Owed: \$0.00
Items Out: 0
Overdue: 0
Long Overdue: 0
Overdue Claimed: 0

Check Out | Items Out (0) | Holds (0 / 0) | Bills (\$0.00) | Messages | Edit | Other | Patron Search

Search: nybody | a | Middle Name | Search | Clear Form

Patron Search Results

#	Home Library	Card	Last Name	First Name	Middle Name	DoB
1	PLSHQ	221110001489	Nybody	Amelia		2/1/1972
2	RC	221119001498	Nybody	Anastasia	Amanda	2/22/1977
3	PLSHQ	2211100010828	Nybody	Arthur	C	9/9/1972
4	CAN	aanybody	Nybody	Annabeth	A	2/22/1970

- Click on Function – Check Out, Items Out, etc. – to open record, or double click search result row

Check Out

Navigation: Search, Circulation, Cataloging, Acquisitions, Booking, Administration. Location: Istratton @ PLSHQ-Indsay1

Patron: Nybody, Annabeth A

Check Out | Items Out (0) | Holds (0 / 0) | Bills (\$0.00) | Messages | Edit | Other | Patron Search

Barcode: [] Submit | Date Options: 2018-02-23

Search Results: No Items To Display

Strict Barcode | Quick Receipt | Done

Bills

Nybody, Annabeth A

Barcode Submit

Date Options 2018-02-23

#	Alert Msg	Title	Barcode	Owning Library	Circulation Modifier	Due Date
No Items To Display						

Strict Barcode Quick Receipt Done

Pull List

Holds Pull List

Detail View Print Full List

#	Shelving Location	Call Number	Author	Title	Current Copy	Parts	Copy Status	Potential Copies
1	Professional Col...	2017 NOVEMB...		public libraries	52111100227964		Available	1
2	Professional Col...	2018 JANUARY		library journal m...	52111100227976		Available	1
3	Professional Col...	418.4 BEERS	beers, g kylene	disrupting think...	52111100224395		Available	1

Hold Shelf

#	Hold Type	Title	Capture Date	Request Date	Potential Copi	Status	Author	Available Date	Current Copy	Pickup Library
1	T	Down in the	2/2/2018 12...	2/2/2018 10...	3	Ready for Pl...	Vachss, And.	2/5/2018 12...	3211420002	PLSHQ
2	T	Tim Burton's	2/2/2018 4:1...	2/2/2018 12...	2	Ready for Pl...	Thompson, ...	2/6/2018 11...	5211930010	PLSHQ
3	T	The magicia	2/1/2018 3:4...	2/1/2018 2:0...	10	Ready for Pl...	Grossman, ...	2/5/2018 12...	5213330006	PLSHQ
4	T	The serial ki	1/22/2018 7...	1/22/2018 5...	1	Ready for Pl...	Povey, Jeff	1/25/2018 1...	3213900096	PLSHQ
5	T	Maximum ri...	2/3/2018 10...	2/2/2018 12...	28	Ready for Pl...	Patterson, J.	2/6/2018 10...	5211330035	PLSHQ
6	T	Crimson de...	2/5/2018 10...	2/5/2018 8:4...	11	Ready for Pl...	Hamilton, L.	2/6/2018 12...	5212830076	PLSHQ
7	T	Exposed th...	1/23/2018 9...	1/22/2018 5...	5	Ready for Pl...	Velez-Mitch...	1/25/2018 1...	5211830072	PLSHQ
8	T	The truth : a...	2/2/2018 2:4...	2/2/2018 12...	5	Ready for Pl...	Fratchett, T.	2/6/2018 10...	3214910001	PLSHQ
9	T	Bloodline	2/2/2018 2:0...	2/2/2018 1:0...	4	Ready for Pl...	Sheldon, St.	2/5/2018 12...	3211620029	PLSHQ
10	T	Trophy hunt	2/5/2018 11...	2/5/2018 8:4...	10	Ready for Pl...	Box, C. J.	2/6/2018 12...	3184600271	PLSHQ
11	T	The beginne...	2/1/2018 5:4...	2/1/2018 2:0...	1	Ready for Pl...	Gatcum, Ch...	2/5/2018 12...	5212930089	PLSHQ
12	T	Witches' cra	1/23/2018 8...	1/22/2018 5...	2	Ready for Pl...	Wilborn, Bru	1/25/2018 1...	5211230041	PLSHQ

Check In

Barcode: Submit

Effective Date:

Items Checked In

#	Alert Msg	Start	Route To	Title	Location	Checkin Da	Bill #	Family Nam	Finish	Circulation	Barcode	Balance Ov	Circulation
No Items To Display													

Print Receipt Trans List (20 Rows) Strict Barcode Checkin Modifiers

User Buckets

#	Hold Type	Title	Capture Date	Request Date	Potential Copi	Status	Author	Available Date	Current Copy	Pickup Library
1	T	Down in the	2/2/2018 12...	2/2/2018 10...	3	Ready for Pl...	Vachss, And.	2/5/2018 12...	3211420002	PLSHQ
2	T	Tim Burton's	2/2/2018 4:1...	2/2/2018 12...	2	Ready for Pl...	Thompson...	2/6/2018 11...	5211930010	PLSHQ
3	T	The magicia	2/1/2018 3:4...	2/1/2018 2:0...	10	Ready for Pl...	Grossman...	2/5/2018 12...	5213330006	PLSHQ
4	T	The serial ki	1/22/2018 7...	1/22/2018 5...	1	Ready for Pl...	Povey, Jeff	1/25/2018 1...	3213900096	PLSHQ
5	T	Maximum ri...	2/3/2018 10...	2/2/2018 12...	28	Ready for Pl...	Patterson, J.	2/6/2018 10...	5211330035	PLSHQ
6	T	Crimson de...	2/5/2018 10...	2/5/2018 8:4...	11	Ready for Pl...	Hamilton, L.	2/6/2018 12...	5212830076	PLSHQ
7	T	Exposed th...	1/23/2018 9...	1/22/2018 5...	5	Ready for Pl...	Velez-Mitch...	1/25/2018 1...	5211830072	PLSHQ
8	T	The truth : a...	2/2/2018 2:4...	2/2/2018 12...	5	Ready for Pl...	Fratchett, T.	2/6/2018 10...	3214910001	PLSHQ
9	T	Bloodline	2/2/2018 2:0...	2/2/2018 1:0...	4	Ready for Pl...	Sheldon, St.	2/5/2018 12...	3211620029	PLSHQ
10	T	Trophy hunt	2/5/2018 11...	2/5/2018 8:4...	10	Ready for Pl...	Box, C. J.	2/6/2018 12...	3184600271	PLSHQ
11	T	The beginne...	2/1/2018 5:4...	2/1/2018 2:0...	1	Ready for Pl...	Gatcum, Ch...	2/5/2018 12...	5212930089	PLSHQ
12	T	Witches' cra	1/23/2018 8...	1/22/2018 5...	2	Ready for Pl...	Wilborn, Bru...	1/25/2018 1...	5211230041	PLSHQ

Record View

Record Summary

Title: Shakespeare's trollop **Edition:** 1st ed. **TCN:** 00029687 **Created By:** admin

Author: Harris, Charlaine **Pub Date:** 2000 **Database ID:** 96079 **Last Edited By:** admin

Bib Call #: **Record Owner:** **Last Edited On:** 9/23/2010 1:41 PM

Start Previous Next End Back To Results (2 / 4) Add Volumes Serials Mark for: Other Actions: Set default view

OPAC View MARC Edit MARC View View Holds Monograph Parts Holdings View Conjoined Items

New Search Advanced Search Browse the Catalog

Shakespeare's trollop Keyword All Formats OWWL Search

[Refine My Advanced Search]

◀ Search Results Showing item 2 of 4 ◀ Previous Next ▶

Shakespeare's trollop
Harris, Charlaine

Book 1st ed. Place Hold