# **Basic Excel Tips for Working with Reports**

# **DOWNLOAD** and **SAVE**

### **CSV**

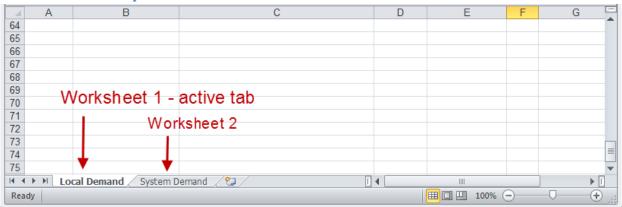
- Comma Separated Values
  - The data in each cell of the table is separated by a comma: cell1, cell2, cell3. Evergreen data also uses quote marks to differentiate cell contents: "cell1", "cell2", "cell3"
- Standard spreadsheet file type compatible with all spreadsheet programs
- All ad hoc reports are downloaded and saved as CSV files
- They can later be saved as an excel workbook

# **Ad Hoc option: Copy**

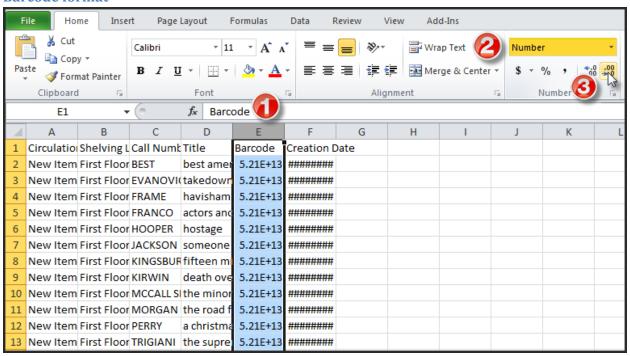
- If you select Copy, the table data is copied to your PC's clipboard memory (in CSV format)
- Open a new Excel workbook and paste the data into a spreadsheet
- Save as Excel Workbook
- This step skips the download/save as CSV

### **WORK with REPORTS**

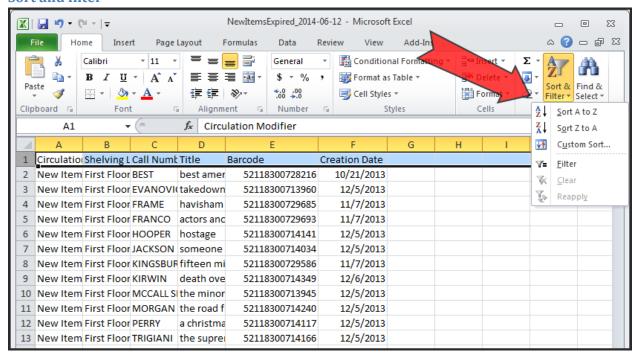
# **Multi-worksheet Reports**



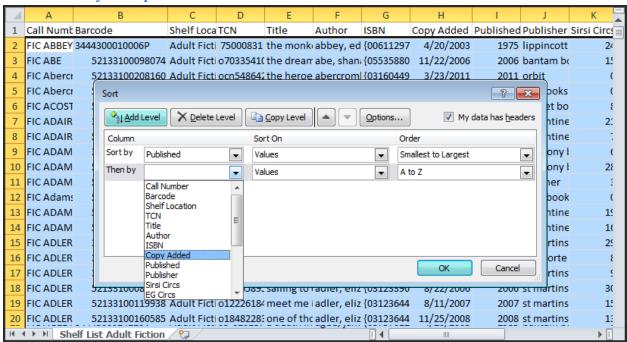
#### **Barcode format**



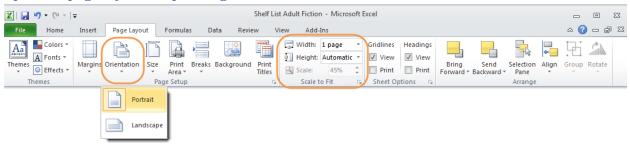
#### Sort and filter

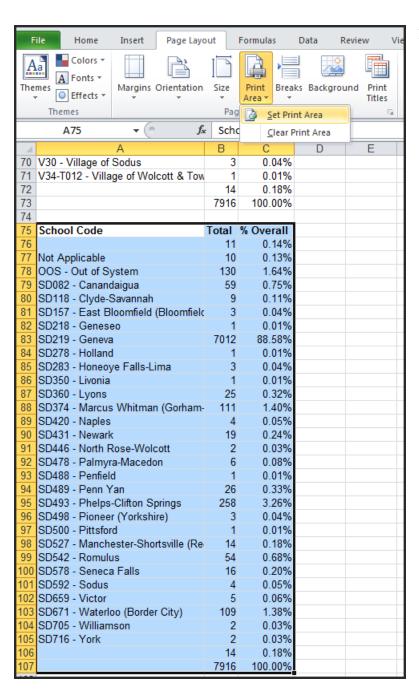


### **Custom sort by multiple columns**



## Optimize page layout for printing





### Print selected area