Evergreen Settings Review

pt. 2 - 10/28/2014

Setting Description	PLS Recommendation	Notes	OWWLAC Recommendation
Allows patrons to create automatic holds from purchase requests.		Relates to Acquisiotns features; purchase request lists can be created and used independantly of other ACQ functions. Is this something we want to explore and promote the use of?	
Use Lost and Paid copy status		New status	
Void lost item billing when returned	TRUE (current)	Void lost item billing when returned	
Void lost max interval		Items that have been lost this long will not result in voided billings when returned. E.g. '6 months'	
Leave transaction open when lost balance equals zero	FALSE	This leaves the lost copy on the patron record when it is paid, if set to FALSE transaction will be cleared from patron account when paid	
Allow multiple username changes		If enabled (and Lock Usernames is not set) patrons will be allowed to change their username when it does not look like a barcode. Otherwise username changing in the OPAC will only be allowed when the patron's username looks like a barcode.	
Require at least one address for Patron Registration	TRUE (current)	Enforces a requirement for having at least one address for a patron during registration. We have previously discussed issues relating to patron addresses/contact information is this still the desired setting	
Default showing suggested patron registration fields		Instead of All fields, show just suggested fields in patron registration by default. Required vs. suggested fields can be defined. Would showing only required fields make patron reg simpler? Or is it unnecessary?	
Reset request time on un-cancel		When a hold is uncanceled, this would reset the request time to the uncancel date (end of the list)	
Use Active Date for Age Protection		When calculating age protection rules use the active date instead of the creation date. We currently use create date	
Allow Patron Self-Registration		Allow patrons to self-register, creating pending user accounts; this has implications for workflow and the OPAC. Do we want to investigate this option?	
Allow pending addresses		If enabled, patrons can create and edit existing addresses. Addresses are kept in a pending state until staff approves the changes; this has implications for workflow and the OPAC. Do we want to investigate this option?	
Auto-Override Permitted Hold Blocks (Patrons)		When a patron places a hold that fails and the patron has the correct permission to override the hold, automatically override the hold **without presenting a message to the patron** and requiring that the patron make a decision to override	
Jump to details on 1 hit (public)	TRUE (current)	When a search yields only 1 result, jump directly to the record details page. This setting only affects the public OPAC	
Jump to details on 1 hit (staff client)	TRUE (current)	When a search yields only 1 result, jump directly to the record details page. This setting only affects the OPAC within the staff client	